

Amandeep Dadiala

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Professional Summary

Finance professional with expertise in FP&A (Financial Planning & Analysis), financial reporting, and internal controls. Experienced in collaborating with global teams to support decision-making and enhance financial performance. Proficient in advanced data analytics and visualization tools, including Power BI, Excel, Tableau and SAP S4 HANA. CFA Level 2 candidate dedicated to advancing financial expertise.

Professional Experience

Financial Analyst - Petroexcel Technologies Services Ltd (Sterling Oil) | December 2024 – Present

- Manage expense MIS, budget variance analyses, and cost tracking (including per barrel and G&A costs) to deliver actionable insights for senior leadership (Chairman & CEO).
- Prepare, consolidate, and analyze comprehensive financial and operational reports (e.g., Bank Payment, Cash Utilization, Delay Invoice, and Vendor Reconciliation) to support informed decision-making.
- Oversee payment cycles, monitor TAT, and ensure compliance with payment terms and internal controls to maintain strong vendor relationships.
- Conduct period-end financial reviews, identify risks, and support audit readiness, leveraging SAP S/4HANA and Excel for data accuracy.
- Collaborate cross-functionally (operations, procurement, HR) to streamline reporting processes, enhance data integrity, and support strategic planning efforts.

Senior Executive – Finance & Controlling Linde Engineering India Ltd, Vadodara, Gujarat | May 2022 – May 2024

- Executed FP&A functions for Linde's global headquarters in Munich, contributing to financial forecasts, budget models, and variance analysis to enhance business performance.
- Executed global financial reporting functions, including consolidation and reconciliation, ensuring compliance with international accounting standards.
- Co-developed and implemented internal controls across global entities to enhance financial oversight and safeguard assets.
- Led compliance initiatives, ensuring audit readiness, and enhancing transparency between headquarters and subsidiaries.
- Improved process efficiency by creating and managing the 'LE DE Finance and Controlling SharePoint' platform, standardizing procedures across departments.
- Utilized data analytics tools (Power BI, Excel, SAP) to provide actionable insights through financial reports.

Financial Analyst - Forsyth Barr Group Limited, Auckland, New Zealand | Jan 2020 – July 2021

- Conducted market research, valuation analysis, and financial modeling to support investment decisions.
- Analyzed financial performance and provided recommendations for optimization and improvements.
- Collaborated with accounting teams to ensure accurate financial reporting and compliance with standards.
- Prepared reports and insights to support leadership in business reviews and financial planning.

Education

Bachelor of Business Studies (Accounting and Finance) Massey University, Auckland, New Zealand | Graduated December 2019

- Ranked in the top 200 globally for accounting and finance by QS World Rankings.
 - Business school accredited by AACSB, placing it in the top 2% worldwide.
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Certifications and Training

- **CFA Level 2 Candidate** (Expected Completion: 2024)
 - **CFA Level 1** (Passed on first attempt, approximately 90th percentile)
 - **Provisional Member**, Chartered Accountants Australia, and New Zealand (CA ANZ)
 - **Power BI Certification**
 - **Excel Advanced Certification**
 - **Digitalization Pathways Certification** (Linde internal programs)
 - **Tableau Certification**
 - **Agile & Scrum Training** (Linde internal programs)
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Key Skills

- **Financial Planning & Forecasting**
- **Advanced Financial Analytics & Data Visualization**
- **Financial Analysis & Reporting**
- **Budgeting & Cost Management**
- **Compliance & Regulatory Navigation**
- **Process Optimization & Efficiency**
- **Cross-functional Collaboration & Leadership**

Technical Skills

- **MS Excel:** VBA, Power Query, Power Pivot, Scenario Analysis.
 - **SAP S/4HANA:** FICO, Financial Reporting, Budget Variance Tracking.
 - **Power BI:** DAX, Data Modelling, Dashboard Automation
 - **Tableau:** Advanced Visualization, Executive Storytelling
 - **Bloomberg Terminal:** Equity Valuation, Portfolio Analytics
 - **R:** Statistical Analysis, Financial Modeling (Tidyverse, quantmod), Time-Series Forecasting (forecast, xts), Automated Reporting (R Markdown)
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Additional Experience

Equity Analyst (Volunteer) Massey University Investment Club, Auckland, New Zealand | Aug 2017 – Jul 2019

- Performed fundamental and technical analysis on NZX and ASX listed stocks to support investment decisions.
Utilized Bloomberg Terminal for financial data analysis and market trend evaluation.